



Ovostar Union N.V.

incorporated as a limited liability company (Naamloze Vennootschap), having its registered office at Koningslaan 17, 1075AA Amsterdam, the Netherlands and registered with the Chamber of Commerce under number 52331008

The offering of up to 1,500,000 Shares with a nominal value of EUR 0.01 each, in the share capital of Ovostar Union N.V. (the “Issuer”), and admission of all the Shares issued constituting 100% of the issued share capital of Ovostar Union N.V. to trading on the main market of the Warsaw Stock Exchange (the “Offering”)

SUMMARY OF THE OFFERING

Pursuant to the prospectus relating to the Offering and approved on 31 May 2011 by the Dutch *Autoriteit Financiële Markten* (the “Prospectus”), the Issuer hereby informs that on 29 June 2011 trading in the Company’s shares on the Warsaw Stock Exchange started.

The Company's shares were admitted to trading upon resolution of the Management Board of the Warsaw Stock Exchange dated 22 June 2011 and introduced to trading upon resolution of the Management Board of the Warsaw Stock Exchange dated 28 June 2011.

The depository for the Company’s shares is the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.), based on an agreement for participation in the depository and a resolution of the Management Board of the National Depository for Securities dated 27 June 2011.

The Company's shares were offered in a public offering in Poland. The offer price for one share was established at PLN 62.00 and the final number of the offer shares was 1,500,000.