



**Ovostar Union N.V.**

incorporated as a limited liability company (Naamloze Vennootschap), having its registered office at Koningslaan 17, 1075AA Amsterdam, the Netherlands and registered with the Chamber of Commerce under number 52331008

**The offering of 1,500,000 Shares with a nominal value of EUR 0.01 each, in the share capital of Ovostar Union N.V. ( the “Issuer”), and admission of all the Shares issued constituting 100% of the issued share capital of Ovostar Union N.V. to trading on the main market of the Warsaw Stock Exchange (the “Offering”)**

**INFORMATION ON THE ALLOTMENT OF SHARES**

Pursuant to the prospectus relating to the Offering and approved on 31 May 2011 by the Dutch *Autoriteit Financiële Markten* (the “Prospectus”), the Issuer hereby informs as follows:

On 17 June 2011 the Issuer has finally allotted 1,500,000 Offer Shares.

1,300,000 Offer Shares in total have been allotted to the Institutional Investors and 200,000 Offer Shares in total have been allotted to the Retail Investors.

The Issuer has reduced the subscriptions made by Retail Investors by 51.8%.

Capitalized terms in this document are defined in the Prospectus.